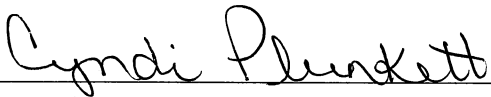


FORM OF INDEPENDENT REGISTERED MUNICIPAL ADVISOR REPRESENTATION LETTER

August 4, 2014

By publicly posting the following written disclosure, North Harris County Regional Water Authority intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC municipal advisor rule.

North Harris County Regional Water Authority (We or Us) has retained RBC Capital Markets, LLC and The GMS Group, LLC as its municipal advisors. We are represented by and will rely on our municipal advisors to provide advice concerning the issuance of municipal securities, investment of bond proceeds and escrow investments. The personnel of our municipal advisors, who will advise us on such matters, have not been associated with another investment banking firm within the two years preceding this certificate. This certificate may be relied upon until withdrawn. Proposals, if any, may be addressed to us at 3648 FM 1960 West, Suite 110, Houston, TX 77068 and to our municipal advisors at 1001 Fannin, Suite 1200, Houston, Texas 77002 and 5075 Westheimer, Suite 1175, Houston, TX 77056.



By: Cyndi Plunkett, official responsible for municipal finance